



ASSOCIATED BROKERS PVT. LTD.
CELEBRATING 50 YEARS OF AUCTIONEERING

KOLKATA

Sale No. 48

OPENING MARKET REPORT

25th, 26th & 27th November, 2025

OFFERINGS AT THE KOLKATA AUCTIONS (In Packages) :

Year	CTC Leaf		Orth Leaf		Darj Leaf		All Dust		Total
2025	1,06,025		83,780		2,463		53,532		2,45,800
2024	1,30,861		59,279		2,158		45,003		2,37,301

Good demand at irregular around last levels for Assams. Dooars around last levels.

Buying Pattern: Blenders - Operating. Western India - Operating. Exporters - Selective on larger broken . Internal - Operating Based on AB's Catalogue .

Mark	BOP		BOPSM		BP		BPS		OF / PF	
	S/48/25	S/47/25	S/48/25	S/47/25	S 48/ 25	S/47/25	S/ 48/ 25	S/47/25	S/48/25	S/47/25
KENDUGURI HI GROWN	300	290	294 - 310	300 - 326	286 - 325	290, 306	289	272 - 282	288	289 - 306
MORAN HIGH GROWN		308			320	290 - 306	260 - 271	256		
SHYAMGURI	280 - 301	280 - 300			270 - 272	281 - 291	256	240	265 - 280	270 - 280
SEPON HIGH GROWN		291 - 306		300 - 312	294 - 328	290 - 311		240		280 - 341
DIRAI HIGH GROWN		280	304	281 - 290	282 - 300	280		246	266	
ABHOYJAN		220	262	250, 252	240 - 260	240				230, 241
MANU VALLEY HIGH GROWN	166 - 246	170 - 201	170 - 198	180 - 194	170 - 188	170, 190			180	160 - 188
PATHARGHATA GARDEN LEAF				225	229 - 242	230, 231			208 - 211	

ABL Sale timings : CTC 25/11/2025 at 9:00 to - 10:14 AM , ORTH 25/11/2025 - 10.10 to 10.18 AM , DUST 26/ 11/2025 at 3.15 to 3.40 PM